



Pacific American Coal

 ASX :PAK

HIGH VALUE COKING COAL IN B.C. CANADA

CORPORATE HIGHLIGHTS	
1	257MT JORC 2012 Resource (Elko – B.C. Canada)
2	Significantly undervalued compared to peers
3	Exploration program scheduled for mid-2018
4	Drilling Approvals Received
5	Significant news flow next 6 months

FOCUSED STRATEGY



ELKO – SIGNIFICANT COKING COAL RESOURCE

- Total Resource 257.5MT (JORC 2012)
- Elko coals are high quality met coal
- Add value through targeted exploration program:
- Approval process completed
- Drilling program focused on defining JORC reserves and expanding JORC resources

Strategic Priority



STRATEGICALLY POSITIONED

- Tenements in the highly prolific East Kootenay Coal Basin
- Excellent exploration potential
- Proximity to existing infrastructure

Exploration Upside



ONGOING REVIEW OF IN- VESTMENT OPPORTUNITIES:

- Sale of non-core assets allows PAK to focus on BC Coal Assets, and
- Reinvestment of cash reserves in new accretive investments

Growth